We're on a Mission to Transform the Way Families Retire

Financial planning is often narrowly focused on the growth of your investments. As you approach retirement however, you'll most likely need comprehensive advice that includes Social Security, replacing your income, not running out of money, reducing retirement taxes, protecting your hard-earned money from market downturns, and growing your investments.

At Leading Edge Wealth Management, we address the key financial pieces of a retirement plan, while also helping clients focus on what matters most: family, relationships, giving back, and fulfillment.

Alka Oberoi,
CRPC, AIF®, NSSA®, IRMAA

Fiduciary Financial Advisor
and Retirement Income Planning Specialist

All the Fiduciary Planning, Resources, Assistance, and One-On-One Meetings You Need to Retire with Confidence and Clarity

LEADING EDGE
WEALTH MANAGEMENT, LLC.

LEWMLLC.COM | 847-387-5555 | alka@lewmllc.com

1600 Golf Road, Suite 1200, Rolling Meadows, IL 60008

We Help You Transition into Retirement

LEADING EDGE
WEALTH MANAGEMENT, LLC.

Experts in:

- Social Security claiming strategies
- Replacing your working income
- Positioning investments before and after retirement
- Avoiding retirement tax traps
- Safe money planning and market volatility

Are you ready to retire?

Consider these questions...

- **How much will your Social Security benefit be?**
- **When should you take Social Security?**
- **How can you maximize your benefit?**
- **Are you confident moving forward?**

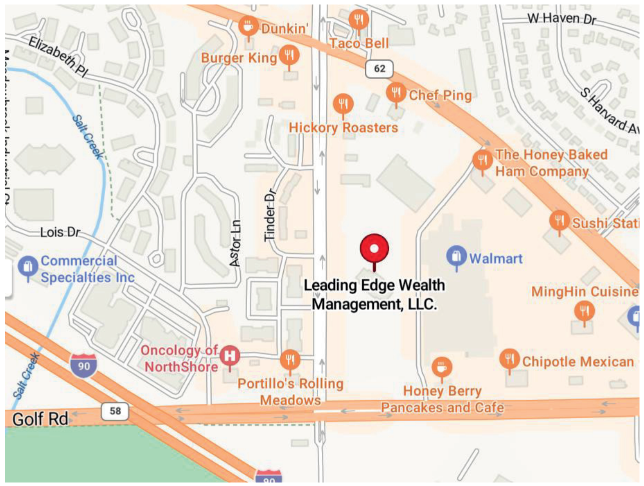
Our Three Lanes of Focus

- **Investment Management**
- **Retirement & Financial Planning**
- **Tax Management & Retirement Distribution Planning**

You Need a Comprehensive "Retirement Transition Blueprint"

Schedule a complimentary consultation with Leading Edge Wealth Management.

Let's discuss your goals, address your concerns, and explore how our Retirement Transition Blueprint can help you achieve the secure and fulfilling retirement you deserve.



LEADING EDGE WEALTH MANAGEMENT, LLC.

IRMAA CERTIFIED PLANNER | CRPC Chartered Retirement Planning Counselor | AIF Accredited Investment Fiduciary | NSSA National Social Security Advisors

LEWMLLC.COM | 847-387-5555 | Alka@lewmllc.com

1600 Golf Road, Suite 1200, Rolling Meadows, IL 60008

Our retirement planning services include creating a customized Retirement Transition Blueprint.

This addresses, integrates, and simplifies the seven critical components every successful retirement plan should include.

We often see financial professionals address one or two of these components.

But it takes all of these components working together in alignment to create a truly successful and thriving retirement